2025	Partner	Perks	In	The	Spotligh	t

	Gold \$2,000	Silver \$1400
	10	unlimited
MARK YOUR CALENDAR: OUR EVENTS WORTH ATTENDIN MARKETING & NETWORKING	IG FOR	
[UPDATED IN 2025] Free admission for partner <i>and 1 guest</i> at all chapter meetings (in-person) with post-meeting access to opt-in attendance emails (warm leads)	•	\bigcirc
Logo and contact information in "Walk-In Rotating Slideshow" at chapter meetings	<u> </u>	\bigcirc
Brief business promotions by attending Partners or acknowledgements by President or MC	\bigcirc	\bigcirc
Product literature or displays at a Partner table at all in-person chapter meetings	\bigcirc	\bigcirc
VIP Recognition as a partner on the table "tent cards"	\bigcirc	
DIGITAL VIBES: BRANDING EXTENSION & RECOGNITION		
Logo and contact information listing in footer & Partners page of FPASV.org website	O	\bigcirc
**Email introducing our 2025 partners, scheduled no later than March 2025 Includes your logo and contact information and 3 additional Partner acknowledgements emails.	•	\bigcirc
[UPDATED IN 2025] * <i>Timely Topics:</i> Promotion of partner events, whitepapers, articles, online tools or video in quarterly e-newsletter.	\bigcirc	
**Hyperlinked logo in FPASV event emails and landing pages.	\bigcirc	\bigcirc
[NEW IN 2025] Informational or product/service promotion article in quarterly LinkedIn e-newsletter.	<u> </u>	
[NEW IN 2025] Partner Shout-Outs on LinkedIn.		

FINANCIAL PLANNING ASSOCIATION

SILICON VALLEY

Please note: Partnership with FPA of Silicon Valley is separate from FPA Membership. We encourage you to join FPA and enjoy the additional benefits of chapter membership. <u>Click here</u> for more information or to join. If you are not currently a member of FPA, be sure to choose Silicon Valley as your chapter.

FPA	FINANCIAL PLANNING ASSOCIATION SILICON VALLEY	2025 Partner Perks In Th	e Spot	light
products/set information) **Bulk emai	rvices, along with conta	onal flyer <i>or</i> a short paragraph about your act information (you provide promo pers and prospective members pasv.org		
		Partner Spotlight: Hyperlinked Partner logo omepage rotating banner for a month	\bigcirc	\bigcirc
for FPA cha	pter members (up to 2	2025] Option to host an educational webinar webinars slots available in 2025 for Gold ditional details in the reservation form.	0	\bigcirc
	mbership mailing addre ailing labels or in Excel	esses in PDF format based on the 5160 Avery format	\bigcirc	\bigcirc



Thank you for supporting our chapter.

Please complete the sections below. <u>Your reservation must accompany or precede payment</u>. Confirm your commitment by submitting payment as soon as possible.

If paying by credit card, please complete your reservation form and payment online: https://www.fpasy.org/annual-partners. You do not need to complete this form.

If paying by check, choose one of the following: Partnership Level

Gold (\$2,000) Silver (\$1,400)

- Complete your reservation online above; OR
- Complete this form and email it to Tonia Forbus at <u>execdirector@fpasv.org</u>
- Complete this form and mail it to the address below with your payment.

Make checks payable to FPA of Silicon Valley. Please remit checks to:

FPA of Silicon Valley P.O. Box 3530 Santa Clara, CA 95055

Please provide the following information:

1. Company Name: _____

2. How would you like your company to be listed on marketing materials? (Same as above OR please fill in): _____

3. Company Website Address: _____

4. LinkedIn handles (rep and company):

5. Company Representative and Contact Info for Marketing:

Name:
Local Mailing Address:
City, State, Zip:
Email Address:
Telephone Number:
Email Address:

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Thank you for supporting our chapter.

2025 Chapter Meeting Schedule

In-person chapter events plan to be held <u>from 11:30 am – 1:30 pm</u> unless otherwise noted.

January 14 Chapter Meeting (Tuesday) @ Maggiano's, Santana Row

May 1 Triple Treat (Thursday, 5-7 pm) @ Community Foundation Silicon Valley, Mt. View (mixer with Industry Pros from FPA Silicon Valley, CalCPA & Silicon Valley Charitable Fund)

September 9 Chapter Meeting (Tuesday) @ Maggiano's, Santana Row

August 12 Bocce Ball/Summer Social (Tuesday, 4-6 pm) @ Campo Di Bocce, Los Gatos

December 11 Holiday Party (Thursday) @ Maggiano's, Santana Row

In addition, there will be other chapter events that include monthly NexGen socials, regional and national conferences, firm office visits, and webinars found on our homepage's Upcoming Events and event listings here: <u>https://www.fpasv.org/events</u>

1-Hour Educational Partner Webinars: Complimentary when the Partner handles the content, marketing promotional materials, CEU accreditation, and webinar platform management, where the Executive Director only needs to send out promotional emails (3 emails max). However, if the Partner requires the Executive Director's additional assistance with marketing, CEU administration, or event coordination, a flat service fee of \$200 per webinar will apply.

Webinar dates are flexible and offered on a first-come, first-served basis and a date of the Partner's preference as long as it does not conflict with another FPASV or other Partner event. Once all reservations are received, you will be contacted for program information.

GOLD PARTNER

SILVER PARTNER

___Date (TBD)

_____Date (TBD)

____Date (TBD)

<u>Invoice</u> Total \$

Thank you for supporting FPA of Silicon Valley! EIN: 77-0381724

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